

DEPENDENT STUDENT- OTHER UNTAXED INCOME WORKSHEET 2016-2017

Please have this form completed entirely if you have been selected for the Household Resource Verification Tracking Group (V6)

A. Dependent Student's Information

Student's Last Name	First Name	M.I.	Student's Identification Number (ID)
Student's Street Address (include apt. no.)			Student's Date of Birth
City, State, Zip Code			Student's Email Address
Student's Home Phone Number			Student's Alternate or Cell Phone Number

B. Dependent Student Verification of Other Untaxed Income. If any of the items does not apply, enter "N/A" for not applicable where a response is requested, or enter 0 in an area where an amount is requested. Answer each questions below as it applies to the student whose information in on FAFSA.

Payments to tax-deferred pension and retirement savings. List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of the person who made the payment	Annual amount paid in 2015
	\$
	\$
	\$

Housing, food, and other living allowances paid to members of the military, clergy, and others. Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of the recipient	Type of benefits received	Annual amounts of benefits received in 2015
		\$
		\$
		\$

Veteran's non-education benefits. List the total amount of veterans non-education benefits received in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veteran's educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, and VEAP Benefits

Name of the recipient	Type of Veteran's non-education benefits	Annual amount of benefits received in 2015
		\$
		\$
		\$

Other Untaxed Income. List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** any items reported or excluded in A – D above. In addition, **do not include** student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of the recipient	Type of other untaxed income	Annual amount of other untaxed income received in 2015
		\$
		\$
		\$

Money received or paid on student's behalf. List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2015. Include support from a parent whose information was not reported on the student's 2016–2017 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2016–2017 FAFSA.** Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Annual Amount Received in 2015	Source
	\$	
	\$	
	\$	

Additional Information. Please provide information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans' education benefits, military housing, SNAP, TANF, etc. If more space is needed, provide a separate page with the student's name and ID number at the top.

Name of the recipient	Type of financial support	Annual Amount of Financial Support Received in 2015
		\$
		\$
		\$

Comments:

C. Parent's Verification of Other Untaxed Income. If any of the items does not apply, enter "N/A" for not applicable where a response is requested, or enter 0 in an area where an amount is requested. Answer each questions below as it applies to the parent(s) whose information in on FAFSA.

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2015, multiply that amount by the number of months in 2015 you paid or received it. If you did not pay or receive the same amount each month in 2015, add together the amounts you paid or received each month.

Payments to tax-deferred pension and retirement savings. List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of the person who made the payment	Annual amount paid in 2015
	\$
	\$
	\$

Child Support Received. List the actual amount of any child support received in 2015 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Annual Amount of Child Support Received in 2015
		\$
		\$
		\$

Housing, food, and other living allowances paid to members of the military, clergy, and others. Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of the recipient	Type of benefits received	Annual amounts of benefits received in 2015
		\$
		\$
		\$

Veteran's non-education benefits. List the total amount of veterans non-education benefits received in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veteran's educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, and VEAP Benefits.

Name of the recipient	Type of Veteran's non-education benefits	Annual amount of benefits received in 2015
		\$
		\$
		\$

Other untaxed income. List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** any items reported or excluded in A – D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of the recipient	Type of other untaxed income	Annual amount of other untaxed income received in 2015
		\$
		\$
		\$

Additional Information. Please provide information about any other resources, benefits, and other amounts received by the parent and any members of the parent's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans' education benefits, military housing, SNAP, TANF, etc. If more space is needed, provide a separate page with the student's name and ID number at the top.

Name of the recipient	Type of financial support	Annual Amount of Financial Support Received in 2015
		\$
		\$
		\$

Comments:

D. Certification. Each person signing below certifies that all of the information reported is complete and correct.

Student's Signature

Date

Parent's Signature

Date

WARNING: If you purposely give false or misleading information, you may be fined, sentenced to jail or both.